

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Feb 23, 2024

2. SEC Identification Number

CS200811530

3. BIR Tax Identification No.

007-085-191

4. Exact name of issuer as specified in its charter

NICKEL ASIA CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

28th Floor NAC Tower, 32nd Street, Bonifacio Global City, Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 7777-7622

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,931,125,094

11. Indicate the item numbers reported herein

Item 9.

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Nickel Asia Corporation

## NIKL

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Termination of Letter of Intent of Nickel Asia Corporation to be exclusive mining service contractor for Hallmark Mining Corporation and Austral-Asia Link Mining Corporation Mineral Production and Sharing Agreements in Davao Oriental

### Background/Description of the Disclosure

Further to the February 17, 2023 disclosure of Nickel Asia Corporation (“NAC”) regarding the acceptance by Hallmark Mining Corporation (“Hallmark”) and Austral-Asia Link Mining Corporation (“Austral-Asia”) of NAC’s Letter of Intent (“LOI”) for NAC or its wholly-owned subsidiary to be the sole and exclusive mining service contractor for Hallmark and Austral-Asia’s Mineral Production and Sharing Agreements in Davao Oriental (collectively, the “MPSAs”), NAC discloses that on February 23, 2024, NAC, Hallmark, and Austral-Asia have agreed to terminate the LOI after the parties failed to agree on the commercial terms of the definitive agreements regarding the proposed provision by NAC of its mining contractor services to Hallmark and Austral-Asia in relation to the MPSAs.

### Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	Georgina Carolina Martinez
<b>Designation</b>	Senior Vice President - Corporate Support and Compliance Services, Chief Compliance Officer, Chief Governance Officer, and Assistant Corporate Secretary